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**TONGDA HONG TAI HOLDINGS LIMITED**

**通達宏泰控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2363)**

**DELAY IN DESPATCH OF CIRCULAR IN RELATION TO  
(1) PROPOSED SHARE CONSOLIDATION;  
(2) PROPOSED CHANGE IN BOARD LOT SIZE;  
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL;  
(4) PROPOSED RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES  
FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE  
AND  
REVISED EXPECTED TIMETABLE**

Reference is made to the announcements of Tongda Hong Tai Holdings Limited (the “**Company**”) dated 12 January 2024 and 24 January 2024 in relation to, among other things, the Share Consolidation, the Change in Board Lot Size, the Increase in Authorised Share Capital and the Rights Issue (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

**DELAY IN DESPATCH OF THE CIRCULAR**

As disclosed in the Announcements, a circular including, among other things, details of (i) details of the Share Consolidation; (ii) details of the Increase in Authorised Share Capital; (iii) further information regarding the Rights Issue and the transactions contemplated thereunder; (iv) a letter of recommendations from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (v) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue; (vi) other information required under the Listing Rules; and (vii) the notice of the EGM will be despatched to the Shareholders on or before 21 February 2024.

As additional time is required to finalise certain information contained in the Circular in relation to the Rights Issue, it is expected that the despatch date of the Circular will be postponed to a date on or before 29 February 2024 and the closure of register of members of the Company will be changed accordingly.

## **REVISED EXPECTED TIMETABLE**

Set out below is the revised expected timetable for the implementation of the Share Consolidation and the Rights Issue. All times and dates in this announcement refer to the Hong Kong local times and dates.

<b>Event</b>	<b>Hong Kong Date and Time</b>
Expected despatch date of the circular, proxy form and notice of the EGM	on or before Thursday, 29 February 2024
Latest time for lodging transfer documents of the Shares to qualify for attendance and voting at the EGM	4:30 p.m., on Friday, 8 March 2024
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive)	Monday, 11 March 2024 to Friday, 15 March 2024
Latest time for lodging proxy forms for the EGM	3:00 p.m., on Wednesday, 13 March 2024
Record date for determining attendance and voting at the EGM	Friday, 15 March 2024
Expected date and time of the EGM to approve the proposed Share Consolidation and Rights Issue	3:00 p.m., on Friday, 15 March 2024
Announcement of the poll result of the EGM	Friday, 15 March 2024
Register of members the Company re-opens	Monday, 18 March 2024

**The following events are conditional on the fulfilment of the conditions relating to the implementation of the Share Consolidation and the Rights Issue and therefore the dates are tentative only:**

Effective date of the Share Consolidation	Tuesday, 19 March 2024
Commencement of dealings in the Consolidated Shares	9:00 a.m., on Tuesday, 19 March 2024
Original counter for trading in Existing Shares in board lot of 2,500 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m., on Tuesday, 19 March 2024
Temporary counter for trading in the Consolidated Shares in board lot of 250 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m., on Tuesday, 19 March 2024
First day of free exchange of existing share certificates for new share certificates for Consolidated Shares	Tuesday, 19 March 2024
Last day of dealings in the Consolidated Shares on a cum-right basis relating to the Rights Issue	Tuesday, 19 March 2024
First day of dealings in the Consolidated Shares on an ex-right basis relating to the Rights Issue	Wednesday, 20 March 2024
Latest time for the Shareholders to lodge transfer documents of Consolidated Shares in order to be qualified for the Rights Issue	4:30 p.m., on Thursday, 21 March 2024
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive)	Friday, 22 March 2024 to Thursday, 28 March 2024
Record date for the Rights Issue	Thursday, 28 March 2024
Register of members of the Company re-opens	Tuesday, 2 April 2024
Expected despatch date of the Prospectus Documents (including the PAL and Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only	Tuesday, 2 April 2024
First day of dealing in nil-paid Rights Shares	Friday, 5 April 2024

Original counter for trading in the Consolidated Shares in board lot of 5,000 Consolidated Shares (in the form of new share certificates) re-opens	9:00 a.m. on Friday, 5 April 2024
Parallel trading in the Consolidated Shares (in the form of both existing share certificates and new share certificates) commences	9:00 a.m., on Friday, 5 April 2024
Designated broker starts to stand in the market to provide matching services for odd lot of the Consolidated Shares	9:00 a.m., on Friday, 5 April 2024
Latest time for splitting the PAL	4:30 p.m., on Tuesday, 9 April 2024
Last day of dealings in nil-paid Rights Shares	Friday, 12 April 2024
Latest time for acceptance of and payment for the Rights Shares	4:00 p.m. on Wednesday, 17 April 2024
Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements	Wednesday, 24 April 2024
Commencement of placing of Unsubscribed Rights Shares by the Placing Agent	Thursday, 25 April 2024
Designated broker ceases to provide matching services for odd lot of the Consolidated Shares	4:00 p.m. on Thursday, 25 April 2024
Temporary counter for trading in the Consolidated Shares in board lot of 250 Consolidated Shares (in the form of existing share certificates) closes	4:10 p.m. on Thursday, 25 April 2024
Parallel trading in the Consolidated Shares (represented by both existing share certificates and new share certificates) ends	4:10 p.m. on Thursday, 25 April 2024
Latest time of placing of the Unsubscribed Rights Shares by the Placing Agent	4:00 p.m. on Monday, 29 April 2024
Latest time for free exchange of existing share certificates for new share certificates	4:00 p.m. on Monday, 29 April 2024
Announcement of results of the Rights Issue to be published on the respective websites of the Stock Exchange and the Company	Monday, 6 May 2024

Despatch of share certificates for fully-paid Rights Shares and completion of Unsubscribed Rights Share Placing to take place	Tuesday, 7 May 2024
Despatch of refund cheques, if any, if the Rights Issue is terminated	Tuesday, 7 May 2024
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Wednesday, 8 May 2024
Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any)	Tuesday, 30 May 2024

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board  
**Tongda Hong Tai Holdings Limited**  
**Lee King On Jeff**  
*Executive Director*

Hong Kong, 21 February 2024

*As at the date of this announcement, the executive Directors are Mr. Wong Ming Li, Mr. Lee King On Jeff, and Mr. Wang Ming Zhi; and the independent non-executive Directors are Mr. Chan Shiu Man, Mr. Wan, Aaron Chi Keung and Mr. Chan Luk On.*